

**Cambyses Financial Advisors LLC**  
**Portfolio Strategy: EV and Associated Techs**  
**CFA Portfolio Current Models, Portfolio Weight as % of Equities**  
**Q2-2022 Update**

Symbol	Name	SJR Segment	Price Weighted Portfolio	Equal Weighted Portfolio	Market Capital Weighted	Historic Trend Weighted
	Portfolio Value Index		112.55	78.78	127.19	90.40
	Portfolio Beta - Current Weights		1.43	1.63	1.76	26.87
	Gain (Loss), Most Recent Period		-14.37%	-25.38%	-18.24%	-24.94%
ABB	ABB Ltd	Components%Charging&Grid	1.49%	1.67%	5.30%	0.00%
AVAV	AeroVironment Inc.	Autonomous%Aircraft	4.14%	1.67%	0.17%	0.00%
AYRO	AYRO Inc.	EVMfg-3Wheelers	0.05%	1.67%	0.00%	0.00%
BE	Bloom Energy Corp	Components%FuelCells	0.72%	1.67%	0.20%	0.00%
BLDP	Ballard Power Systems, Inc.	Components%FuelCells	0.36%	1.67%	0.16%	0.00%
BLNK	Blink, Inc.	Components%Charging&Grid	0.89%	1.67%	0.06%	0.00%
CBAT	CK Energy Technology Inc.	Components%Battery	0.06%	1.67%	0.01%	0.00%
CHPT	Chargepoint Holdings	Components%Charging&Grid	0.54%	1.67%	0.27%	0.00%
COHR	Coherent, Inc.	Autonomous%Subsystems	13.93%	1.67%	0.61%	3.08%
CTS	CTS Corp	Autonomous%Subsystems	1.87%	1.67%	0.10%	0.00%
DIDI	Didi Global	EndUsers	0.08%	1.67%	0.67%	0.00%
ELMS	Electric Last Mile Solutions	EVMfg-Commercial	0.04%	1.67%	0.01%	0.00%
ENS	Enersys	Components%Battery	3.21%	1.67%	0.23%	0.00%
ENVX	Enovix	Components%Battery	0.45%	1.67%	0.11%	0.00%
ETN	Eaton Corporation	Components%Charging&Grid	7.31%	1.67%	5.09%	0.00%
EVGO	EVGo	Components%Charging&Grid	0.45%	1.67%	0.17%	0.00%
FCEL	Fuel Cell Energy	Components%FuelCells	0.18%	1.67%	0.10%	0.00%
FFIE	Faraday Future Intelligent Electric	Autonomous%Vehicle	0.13%	1.67%	0.04%	0.00%
FLUX	Flux Power Holdings, Inc.	Components%Battery	0.12%	1.67%	0.00%	0.00%
FREY	Freyr Battery SA	Components%Battery	0.40%	1.67%	0.07%	0.00%

Steven J Roy, CRD #6499051

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Symbol	Name	SJR Segment	Price Weighted Portfolio	Equal Weighted Portfolio	Market Capital Weighted	Historic Trend Weighted
FSR	Fisker Inc.	EVMfg-Passenger	0.55%	1.67%	0.26%	0.00%
FSS	Federal Signal Corp	EVMfg-Commercial	1.69%	1.67%	0.18%	0.00%
FUV	Arcimoto Inc.	EVMfg-3Wheelers	0.21%	1.67%	0.01%	0.00%
GOEV	Canoo, Inc.	EVMfg-Passenger	0.17%	1.67%	0.06%	0.00%
HYLN	Hillion Holdings	EVMfg-Commercial	0.16%	1.67%	0.04%	0.00%
KNDI	Kandi Technologie Group	EVMfg-OffRoad	0.12%	1.67%	0.02%	0.00%
LAZR	Luminar Technology	Autonomous%Subsystems	0.52%	1.67%	0.27%	0.00%
LCID	Lucid	EVMfg-Passenger	0.90%	1.67%	2.09%	0.00%
LEV	Lion Electric Company	EVMfg-Commercial	0.28%	1.67%	0.08%	0.00%
LI	Li Auto	EVMfg-Passenger	1.14%	1.67%	2.08%	13.85%
LTHM	Livent	Components%RawMaterials%I	1.35%	1.67%	0.34%	29.95%
LYFT	Lyft Inc	EndUsers%Maas	0.99%	1.67%	0.56%	0.00%
MEI	Methode Electronics Inc	Autonomous%Subsystems	2.31%	1.67%	0.14%	0.00%
MVST	Microvast Holdings	Components%Battery	0.17%	1.67%	0.08%	0.00%
NIO	Nio	EVMfg-Passenger	0.75%	1.67%	1.81%	0.00%
NIU	NIU Technology	EVMfg-Cycles&Scooters	0.38%	1.67%	0.05%	0.00%
NKLA	Nikola Corp	EVMfg-Commercial	0.30%	1.67%	0.21%	0.00%
OUST	Ouster, Inc.	Autonomous%Subsystems	0.13%	1.67%	0.04%	0.00%
PLUG	Plug Power	Components%FuelCells	0.75%	1.67%	0.72%	0.00%
PTRA	Proterra	Components%Battery	0.28%	1.67%	0.10%	0.00%
QS	QuantumScape	Components%Battery	0.63%	1.67%	0.43%	0.00%
REE	Ree Automotive Holdings	EndUsers%Maas	0.10%	1.67%	0.04%	0.00%
RIDE	Lordstown Motors Corp	EVMfg-Commercial	0.12%	1.67%	0.04%	0.00%
RIVN	Rivian Automotive, Inc.	EVMfg-Passenger	1.42%	1.67%	1.98%	0.00%
RMO	Romeo Power	Components%Battery	0.05%	1.67%	0.01%	0.00%
SHYF	Shyft Group	EVMfg-Commercial	1.18%	1.67%	0.07%	0.00%

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Symbol	Name	SJR Segment	Price Weighted Portfolio	Equal Weighted Portfolio	Market Capital Weighted	Historic Trend Weighted
SOLO	Electramechanica Vehicles	EVMfg-Passenger	0.09%	1.67%	0.02%	0.00%
TSLA	Tesla	EVMfg-Passenger	39.37%	1.67%	68.35%	26.38%
TSP	TuSimple	Autonomous%Subsystems	0.44%	1.67%	0.17%	0.00%
UBER	Uber	EndUsers%Maas	1.25%	1.67%	4.14%	0.00%
VEV	Vicinity Motor Corp	EVMfg-Commercial%Traditior	0.08%	1.67%	0.00%	0.00%
VLDR	Velodyne Lidar	Autonomous%Subsystems	0.09%	1.67%	0.03%	0.00%
VNE	Veoneer	Autonomous%Subsystems	1.82%	1.67%	0.35%	18.92%
VNT	Vontier Corp	Components%Charging&Grid	1.44%	1.67%	0.38%	0.00%
WATT	Energous Corp	Components%Charging&Grid	0.05%	1.67%	0.01%	0.00%
WBX	Wallbox NV	Components%Charging&Grid	0.56%	1.67%	0.15%	7.82%
WKHS	Workhorse	EVMfg-Commercial	0.15%	1.67%	0.04%	0.00%
XOS	XOS Inc	Components%Battery	0.14%	1.67%	0.04%	0.00%
XPEV	Xpeng, Inc	EVMfg-Passenger	1.24%	1.67%	1.20%	0.00%
ZEV	Lightning EMotors	EVMfg-Commercial	0.22%	1.67%	0.02%	0.00%
60	Count		100.00%	100.00%	100.00%	100.00%

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Symbol	Name	SJR Segment	Analysts' Projected Gain Weighted	Analysts <sup>1/2</sup> x Projected Gain Weighted	Trade Volume (Shares) Weighted	Trade Volume (\$ Weighted)	Beta Adjusted Price Weighted Portfolio
	Portfolio Value Index		58.70	68.24	97.88	136.88	86.59
	Portfolio Beta - Current Weights		1.74	1.80	1.95	1.87	1.07
	Gain (Loss), Most Recent Period		-31.57%	-31.76%	-30.15%	-17.14%	-13.41%
ABB	ABB Ltd	Components%Charging&Grid	0.41%	0.33%	0.63%	0.30%	1.68%
AVAV	AeroVironment Inc.	Autonomous%Aircraft	0.25%	0.26%	0.06%	0.08%	6.00%
AYRO	AYRO Inc.	EVMfg-3Wheelers	5.68%	2.27%	0.07%	0.00%	0.04%
BE	Bloom Energy Corp	Components%FuelCells	1.21%	1.86%	0.86%	0.20%	0.39%
BLDP	Ballard Power Systems, Inc.	Components%FuelCells	1.39%	2.48%	1.06%	0.12%	0.22%
BLNK	Blink, Inc.	Components%Charging&Grid	1.21%	1.37%	0.25%	0.07%	0.56%
CBAT	CK Energy Technology Inc.	Components%Battery	0.00%	0.00%	0.17%	0.00%	0.03%
CHPT	Chargepoint Holdings	Components%Charging&Grid	1.86%	3.06%	2.25%	0.39%	0.30%
COHR	Coherent, Inc.	Autonomous%Subsystems	0.00%	0.00%	0.06%	0.28%	33.93%
CTS	CTS Corp	Autonomous%Subsystems	0.09%	0.06%	0.03%	0.02%	2.18%
DIDI	Didi Global	EndUsers	3.45%	1.37%	6.36%	0.16%	0.05%
ELMS	Electric Last Mile Solutions	EVMfg-Commercial	6.86%	5.47%	0.08%	0.00%	0.02%
ENS	Enersys	Components%Battery	0.71%	0.63%	0.08%	0.08%	3.16%
ENVX	Enovix	Components%Battery	2.37%	1.89%	0.71%	0.10%	0.23%
ETN	Eaton Corporation	Components%Charging&Grid	0.24%	0.43%	0.55%	1.30%	8.33%
EVGO	EVGo	Components%Charging&Grid	0.73%	0.88%	0.50%	0.07%	0.32%
FCEL	Fuel Cell Energy	Components%FuelCells	0.84%	0.89%	3.21%	0.19%	0.10%
FFIE	Faraday Future Intelligent Electric	Autonomous%Vehicle	6.10%	4.21%	0.74%	0.03%	0.09%
FLUX	Flux Power Holdings, Inc.	Components%Battery	4.55%	3.63%	0.01%	0.00%	0.10%
FREY	Freyr Battery SA	Components%Battery	1.69%	1.50%	0.31%	0.04%	0.25%

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FSR	Fisker Inc.	EVMfg-Passenger	1.14%	1.58%	1.95%	0.34%	0.31%
FSS	Federal Signal Corp	EVMfg-Commercial	0.41%	0.40%	0.07%	0.04%	2.18%
FUV	Arcimoto Inc.	EVMfg-3Wheelers	2.27%	1.81%	0.18%	0.01%	0.15%
GOEV	Canoo, Inc.	EVMfg-Passenger	3.11%	2.48%	0.56%	0.03%	0.08%
HYLN	Hillion Holdings	EVMfg-Commercial	0.25%	0.20%	0.47%	0.02%	0.08%
KNDI	Kandi Technologie Group	EVMfg-OffRoad	1.26%	0.50%	0.11%	0.00%	0.09%
LAZR	Luminar Technology	Autonomous%Subsystems	1.02%	1.47%	1.55%	0.26%	0.29%
LCID	Lucid	EVMfg-Passenger	0.75%	0.60%	5.85%	1.70%	0.46%
LEV	Lion Electric Company	EVMfg-Commercial	1.12%	1.34%	0.17%	0.02%	0.18%
LI	Li Auto	EVMfg-Passenger	0.77%	1.48%	1.84%	0.68%	0.64%
LTHM	Livent	Components%RawMaterials%I	0.33%	0.43%	1.04%	0.45%	0.60%
LYFT	Lyft Inc	EndUsers%Maas	1.37%	3.53%	5.92%	1.89%	0.87%
MEI	Methode Electronics Inc	Autonomous%Subsystems	0.28%	0.16%	0.03%	0.02%	3.21%
MVST	Microvast Holdings	Components%Battery	0.12%	0.05%	0.21%	0.01%	0.16%
NIO	Nio	EVMfg-Passenger	1.99%	4.13%	13.91%	3.38%	0.37%
NIU	NIU Technology	EVMfg-Cycles&Scooters	2.22%	2.34%	0.07%	0.01%	0.22%
NKLA	Nikola Corp	EVMfg-Commercial	1.01%	1.14%	3.70%	0.36%	0.18%
OUST	Ouster, Inc.	Autonomous%Subsystems	2.98%	2.37%	0.37%	0.02%	0.08%
PLUG	Plug Power	Components%FuelCells	1.67%	3.33%	5.17%	1.25%	0.37%
PTRA	Proterra	Components%Battery	0.81%	0.79%	0.49%	0.04%	0.17%
QS	QuantumScape	Components%Battery	0.95%	1.07%	1.85%	0.38%	0.30%
REE	Ree Automotive Holdings	EndUsers%Maas	3.40%	3.32%	0.24%	0.01%	0.08%
RIDE	Lordstown Motors Corp	EVMfg-Commercial	0.31%	0.31%	4.13%	0.16%	0.08%
RIVN	Rivian Automotive, Inc.	EVMfg-Passenger	1.81%	2.70%	7.76%	3.56%	0.53%
RMO	Romeo Power	Components%Battery	7.06%	4.87%	0.84%	0.01%	0.03%
SHYF	Shyft Group	EVMfg-Commercial	1.05%	0.94%	0.06%	0.02%	0.97%

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SOLO	Electramechanica Vehicles	EVMfg-Passenger	5.44%	3.76%	0.27%	0.01%	0.06%
TSLA	Tesla	EVMfg-Passenger	0.38%	0.96%	5.96%	75.82%	22.81%
TSP	TuSimple	Autonomous%Subsystems	2.91%	4.63%	0.60%	0.09%	0.18%
UBER	Uber	EndUsers%Maas	1.33%	3.55%	11.75%	4.75%	0.80%
VEV	Vicinity Motor Corp	EVMfg-Commercial%Traditior	0.00%	0.00%	0.00%	0.00%	0.06%
VLDR	Velodyne Lidar	Autonomous%Subsystems	1.15%	1.30%	0.68%	0.02%	0.05%
VNE	Veoneer	Autonomous%Subsystems	0.00%	0.00%	0.27%	0.16%	1.91%
VNT	Vontier Corp	Components%Charging&Grid	0.33%	0.46%	0.29%	0.13%	1.55%
WATT	Energous Corp	Components%Charging&Grid	1.68%	0.95%	0.08%	0.00%	0.03%
WBX	Wallbox NV	Components%Charging&Grid	1.20%	0.95%	0.05%	0.01%	0.93%
WKHS	Workhorse	EVMfg-Commercial	1.41%	1.49%	1.22%	0.06%	0.09%
XOS	XOS Inc	Components%Battery	1.79%	1.75%	0.10%	0.00%	0.11%
XPEV	Xpeng, Inc	EVMfg-Passenger	1.26%	2.35%	2.04%	0.82%	0.62%
ZEV	Lightning EMotors	EVMfg-Commercial	2.00%	1.95%	0.15%	0.01%	0.12%
60 Count			100.00%	100.00%	100.00%	100.00%	100.00%

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	Portfolio Value Index		80.72	96.26	59.45	67.40	70.12
	Portfolio Beta - Current Weights		1.64	1.40	1.64	1.69	1.85
	Gain (Loss), Most Recent Period		-19.28%	-22.98%	-33.21%	-32.60%	-29.88%
ABB	ABB Ltd	Components%Charging&Grid	9.15%	0.00%	0.71%	0.58%	1.22%
AVAV	AeroVironment Inc.	Autonomous%Aircraft	0.38%	0.00%	0.54%	0.59%	0.16%
AYRO	AYRO Inc.	EVMfg-3Wheelers	0.00%	0.00%	6.43%	2.64%	0.09%
BE	Bloom Energy Corp	Components%FuelCells	0.16%	0.00%	0.99%	1.58%	0.80%
BLDP	Ballard Power Systems, Inc.	Components%FuelCells	0.15%	0.00%	1.32%	2.42%	1.13%
BLNK	Blink, Inc.	Components%Charging&Grid	0.05%	0.00%	1.17%	1.36%	0.27%
CBAT	CK Energy Technology Inc.	Components%Battery	0.01%	0.00%	0.00%	0.00%	0.17%
CHPT	Chargepoint Holdings	Components%Charging&Grid	0.23%	0.00%	1.59%	2.69%	2.17%
COHR	Coherent, Inc.	Autonomous%Subsystems	2.26%	9.78%	0.00%	0.00%	0.26%
CTS	CTS Corp	Autonomous%Subsystems	0.18%	0.00%	0.15%	0.11%	0.06%
DIDI	Didi Global	EndUsers	0.60%	0.00%	3.09%	1.27%	6.44%
ELMS	Electric Last Mile Solutions	EVMfg-Commercial	0.01%	0.00%	6.66%	5.46%	0.08%
ENS	Enersys	Components%Battery	0.34%	0.00%	1.06%	0.98%	0.13%
ENVX	Enovix	Components%Battery	0.08%	0.00%	1.82%	1.49%	0.61%
ETN	Eaton Corporation	Components%Charging&Grid	8.88%	0.00%	0.42%	0.77%	1.09%
EVGO	EVGo	Components%Charging&Grid	0.18%	0.00%	0.79%	0.97%	0.60%
FCEL	Fuel Cell Energy	Components%FuelCells	0.08%	0.00%	0.71%	0.77%	3.06%
FFIE	Faraday Future Intelligent Electric	Autonomous%Vehicle	0.04%	0.00%	6.54%	4.65%	0.90%
FLUX	Flux Power Holdings, Inc.	Components%Battery	0.00%	0.00%	5.57%	4.57%	0.01%
FREY	Freyr Battery SA	Components%Battery	0.07%	0.00%	1.60%	1.47%	0.33%

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FSR	Fisker Inc.	EVMfg-Passenger	0.23%	0.00%	1.00%	1.42%	1.93%
FSS	Federal Signal Corp	EVMfg-Commercial	0.36%	0.00%	0.81%	0.82%	0.15%
FUV	Arcimoto Inc.	EVMfg-3Wheelers	0.01%	0.00%	2.51%	2.06%	0.22%
GOEV	Canoo, Inc.	EVMfg-Passenger	0.05%	0.00%	2.34%	1.92%	0.48%
HYLN	Hillion Holdings	EVMfg-Commercial	0.04%	0.00%	0.21%	0.17%	0.44%
KNDI	Kandi Technologie Group	EVMfg-OffRoad	0.02%	0.00%	1.49%	0.61%	0.14%
LAZR	Luminar Technology	Autonomous%Subsystems	0.23%	0.00%	0.88%	1.31%	1.52%
LCID	Lucid	EVMfg-Passenger	1.63%	0.00%	0.58%	0.48%	5.14%
LEV	Lion Electric Company	EVMfg-Commercial	0.08%	0.00%	1.12%	1.38%	0.19%
LI	Li Auto	EVMfg-Passenger	1.79%	10.18%	0.67%	1.31%	1.80%
LTHM	Livent	Components%RawMaterials%I	0.23%	17.43%	0.22%	0.31%	0.80%
LYFT	Lyft Inc	EndUsers%Maas	0.76%	0.00%	1.84%	4.89%	8.98%
MEI	Methode Electronics Inc	Autonomous%Subsystems	0.31%	0.00%	0.60%	0.35%	0.06%
MVST	Microvast Holdings	Components%Battery	0.12%	0.00%	0.16%	0.07%	0.34%
NIO	Nio	EVMfg-Passenger	1.36%	0.00%	1.50%	3.19%	11.81%
NIU	NIU Technology	EVMfg-Cycles&Scooters	0.04%	0.00%	1.97%	2.13%	0.07%
NKLA	Nikola Corp	EVMfg-Commercial	0.19%	0.00%	0.93%	1.07%	3.83%
OUST	Ouster, Inc.	Autonomous%Subsystems	0.04%	0.00%	2.56%	2.10%	0.36%
PLUG	Plug Power	Components%FuelCells	0.54%	0.00%	1.25%	2.57%	4.37%
PTRA	Proterra	Components%Battery	0.10%	0.00%	0.77%	0.77%	0.53%
QS	QuantumScape	Components%Battery	0.31%	0.00%	0.70%	0.82%	1.55%
REE	Ree Automotive Holdings	EndUsers%Maas	0.05%	0.00%	4.46%	4.48%	0.35%
RIDE	Lordstown Motors Corp	EVMfg-Commercial	0.04%	0.00%	0.31%	0.31%	4.64%
RIVN	Rivian Automotive, Inc.	EVMfg-Passenger	1.12%	0.00%	1.02%	1.57%	4.96%
RMO	Romeo Power	Components%Battery	0.01%	0.00%	5.51%	3.92%	0.74%
SHYF	Shyft Group	EVMfg-Commercial	0.09%	0.00%	1.33%	1.22%	0.09%

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SOLO	Electramechanica Vehicles	EVMfg-Passenger	0.02%	0.00%	6.16%	4.37%	0.35%
TSLA	Tesla	EVMfg-Passenger	60.58%	19.92%	0.34%	0.87%	5.97%
TSP	TuSimple	Autonomous%Subsystems	0.11%	0.00%	1.85%	3.04%	0.43%
UBER	Uber	EndUsers%Maas	4.04%	0.00%	1.30%	3.57%	12.95%
VEV	Vicinity Motor Corp	EVMfg-Commercial%Traditor	0.00%	0.00%	0.00%	0.00%	0.00%
VLDR	Velodyne Lidar	Autonomous%Subsystems	0.03%	0.00%	0.96%	1.12%	0.65%
VNE	Veoneer	Autonomous%Subsystems	0.57%	25.90%	0.00%	0.00%	0.48%
VNT	Vontier Corp	Components%Charging&Grid	0.62%	0.00%	0.54%	0.77%	0.53%
WATT	Energous Corp	Components%Charging&Grid	0.01%	0.00%	1.79%	1.04%	0.10%
WBX	Wallbox NV	Components%Charging&Grid	0.39%	16.79%	3.02%	2.48%	0.15%
WKHS	Workhorse	EVMfg-Commercial	0.04%	0.00%	1.33%	1.44%	1.29%
XOS	XOS Inc	Components%Battery	0.04%	0.00%	2.18%	2.19%	0.13%
XPEV	Xpeng, Inc	EVMfg-Passenger	0.91%	0.00%	0.96%	1.85%	1.76%
ZEV	Lightning EMotors	EVMfg-Commercial	0.02%	0.00%	1.65%	1.65%	0.14%
60	Count		100.00%	100.00%	100.00%	100.00%	100.00%

**Cambyses Financial Advisors LLC**  
**Portfolio Strategy: EV and Associated Techs**  
**CFA Portfolio Current Models, Portfolio Weight as % of Equities**  
**Q2-2022 Update**

Symbol	Name	SJR Segment	Beta Adjusted Trade Volume (\$) Weighted
	Portfolio Value Index		82.30
	Portfolio Beta - Current Weights		1.81
	Gain (Loss), Most Recent Period		-17.70%
ABB	ABB Ltd	Components%Charging&Grid	0.58%
AVAV	AeroVironment Inc.	Autonomous%Aircraft	0.21%
AYRO	AYRO Inc.	EVMfg-3Wheelers	0.00%
BE	Bloom Energy Corp	Components%FuelCells	0.18%
BLDP	Ballard Power Systems, Inc.	Components%FuelCells	0.13%
BLNK	Blink, Inc.	Components%Charging&Grid	0.08%
CBAT	CK Energy Technology Inc.	Components%Battery	0.00%
CHPT	Chargepoint Holdings	Components%Charging&Grid	0.37%
COHR	Coherent, Inc.	Autonomous%Subsystems	1.16%
CTS	CTS Corp	Autonomous%Subsystems	0.04%
DIDI	Didi Global	EndUsers	0.16%
ELMS	Electric Last Mile Solutions	EVMfg-Commercial	0.00%
ENS	Enersys	Components%Battery	0.13%
ENVX	Enovix	Components%Battery	0.09%
ETN	Eaton Corporation	Components%Charging&Grid	2.51%
EVGO	EVGo	Components%Charging&Grid	0.09%
FCEL	Fuel Cell Energy	Components%FuelCells	0.18%
FFIE	Faraday Future Intelligent Electric	Autonomous%Vehicle	0.04%
FLUX	Flux Power Holdings, Inc.	Components%Battery	0.00%
FREY	Freyr Battery SA	Components%Battery	0.04%

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<b>Symbol</b>	<b>Name</b>	<b>SJR Segment</b>	<b>Beta Adjusted Trade Volume (\$ Weighted)</b>
FSR	Fisker Inc.	EVMfg-Passenger	0.33%
FSS	Federal Signal Corp	EVMfg-Commercial	0.08%
FUV	Arcimoto Inc.	EVMfg-3Wheelers	0.02%
GOEV	Canoo, Inc.	EVMfg-Passenger	0.03%
HYLN	Hillion Holdings	EVMfg-Commercial	0.02%
KNDI	Kandi Technologie Group	EVMfg-OffRoad	0.01%
LAZR	Luminar Technology	Autonomous%Subsystems	0.25%
LCID	Lucid	EVMfg-Passenger	1.46%
LEV	Lion Electric Company	EVMfg-Commercial	0.02%
LI	Li Auto	EVMfg-Passenger	0.65%
LTHM	Livent	Components%RawMaterials%I	0.34%
LYFT	Lyft Inc	EndUsers%Maas	2.81%
MEI	Methode Electronics Inc	Autonomous%Subsystems	0.05%
MVST	Microvast Holdings	Components%Battery	0.02%
NIO	Nio	EVMfg-Passenger	2.81%
NIU	NIU Technology	EVMfg-Cycles&Scooters	0.01%
NKLA	Nikola Corp	EVMfg-Commercial	0.36%
OUST	Ouster, Inc.	Autonomous%Subsystems	0.02%
PLUG	Plug Power	Components%FuelCells	1.04%
PTRA	Proterra	Components%Battery	0.05%
QS	QuantumScape	Components%Battery	0.31%
REE	Ree Automotive Holdings	EndUsers%Maas	0.01%
RIDE	Lordstown Motors Corp	EVMfg-Commercial	0.18%
RIVN	Rivian Automotive, Inc.	EVMfg-Passenger	2.23%
RMO	Romeo Power	Components%Battery	0.01%
SHYF	Shyft Group	EVMfg-Commercial	0.03%

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**Q2-2022 Update**

<b>Symbol</b>	<b>Name</b>	<b>SJR Segment</b>	<b>Beta Adjusted Trade Volume (\$ Weighted)</b>
SOLO	Electramechanica Vehicles	EVMfg-Passenger	0.01%
TSLA	Tesla	EVMfg-Passenger	74.37%
TSP	TuSimple	Autonomous%Subsystems	0.06%
UBER	Uber	EndUsers%Maas	5.13%
VEV	Vicinity Motor Corp	EVMfg-Commercial%Traditior	0.00%
VLDR	Velodyne Lidar	Autonomous%Subsystems	0.02%
VNE	Veoneer	Autonomous%Subsystems	0.28%
VNT	Vontier Corp	Components%Charging&Grid	0.24%
WATT	Energous Corp	Components%Charging&Grid	0.00%
WBX	Wallbox NV	Components%Charging&Grid	0.03%
WKHS	Workhorse	EVMfg-Commercial	0.06%
XOS	XOS Inc	Components%Battery	0.01%
XPEV	Xpeng, Inc	EVMfg-Passenger	0.69%
ZEV	Lightning EMotors	EVMfg-Commercial	0.01%
60 Count			100.00%